Table(I) Summary Statement holding of specified securities

Name of the Company : SWORD AND SHIELD PHARMA LIMITED

Strip Code, Name of the scrip, class of security: /EQUITY
Quarter Ended 31-Mar-2017

				1			1.004				h	-					
Category	Category and name of Shareholders	Number of	No. of full	y No. of Partly			Shareholding as				No. of	Shareholding,	No of Loc	ked	Number o		No. of
Code		shareholders	paid	paid-up	underlying	Shares	% of total no. o		ch class of		Shares	as	in shares		pledged or		Shares
			up equity	equity shares held			shares	securities			Underlying	a %			otherwise		held in
			Shares	neid	Receipts		(calculated as per SCRR,	INO OI VOUI	ng		convertible	g assuming			encumbere	ed	Dematerali sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+	1957)	Rights		Tot	securities	conversion	(XII)		(XII	D	form
						VI	As a % of			alas	(including	of convertible		As a			
							(A+B+C2)			a %	Warrants)	ssecurities (No	% of To	No	As a	(XIV)
							(1110102)	Class	ClaTo	of((variants)	as a	(a)	tal shr	(a)	% of	
							(VIII)	eg:	ss ta	A+B+	(X)	percentage of		held		То	
							(VIII)	X	eg:1	C)		diluted share				tal shr held	
									Y			capital)				neid	
												•					
		4	34000	00		340000	6.6012	340000	340000	6.6012		(XI)	0	.0000	0	0	217400
(A)	Promoter & Promoter Group																
(11)																	
-	וו ת	1033	481060	00		4810600	93.3988	4810600	4810600	93.3988			0	.0000			3415660
(B)	Public						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			101000			0	.0000		NA	0.12000
(C)	Non Promoter- Non Public																
																NA	
(C1)	Channe and Antoine DD-																
(01)	Shares underlying DRs	0		0		0	NA									NA	0
							1,11										
(C2)	Shares held by Employee Trusts																
	Total	1037	515060	00		5150600	100.0000	5150600	5150600	100.0000			0	.0000	0	0	3633060
·					1				+ '		1	1	I I		1		

Prepared by MCS Share Transfer Agent Ltd.

			Quarter 1	Ended	31-Mar	-2017												
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	paid up equity Shares	No. of Partly paid-up equity shares held	No. of shares underlying Depository Receipts	Total no. of Shares	shares	f held in each cl securities	ing Rights ass of (X)	Tot	No. of Shares Underlying Outstanding convertible	full conversion	No of Lock in shares	pi c ei	Number of S bledged or otherwise encumbered	Shares	No. of Shares held in Demateral sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	(VIII)	(IX)	Class C eg: S	Ila To s ta g: 1	al as a % of(A+B+ C)		(as a percentage of diluted share capital)	(XIII) No As (a) % Tc tal he	s a of shr	(XIV) No (a)	As a % of To tal shr held	form (XV)
Α	Shareholding of Promoter and Promoter Group																	
1	Indian																	l
a	Individuals/ Hindu Undivided Family		0	0			0	.0000	0		0.0000			0.0	0000	0	.0000	(
b	Central Government/ State Government(s)		0	0			0	.0000	0		0.0000			00	0000	0	.0000	(
c	Bodies Corporate		0	0			0	.0000	0		0.0000			0.0	0000	0	.0000	
d	Financial Institutions/ Banks		0	0			0	.0000	0		0.0000			00	0000	0	.0000	C

			Quarter F	Inded	31-Mar	-2017											
Category Code		PAN	shareholders	paid up equity Shares	No. of Partly paid-up equity shares held	Receipts	Shares	Shareholding as % of total no. of shares (calculated as per SCRR,		n class of (X)	Tot	convertible	full conversion		Number o pledged or otherwise encumbero	ed	No. of Shares held in Dematerali sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI		1957) As a % of	Rights		al as a %	securities (including	convertible	(XIII)	(XIV))	form
						VI	(VIII)	(IX)	Class eg: X	Cla To ss ta eg: 1	+	Warrants)	securities (as a percentage of diluted share capital)	No As a (a) % of To tal shi held	No (a)	As a % of To tal shr held	(XV)
A 1	Shareholding of Promoter and Promoter Group Indian												(XII)				
e	Any Other (Specify)																
i	Director and Relatives		4	340000			340000	6.6012	340000	340000	6.6012			0 .000 0	0	0.0000	217400
i	Director and Relatives													9200 100.00	00		
	JYOTSNA PATEL	ADRPP2766N		9200			9200	.1786	9200	9200	.1786			0			
i	Director and Relatives													101400 100.00	00		
	JYOTSNABEN PRAVINBHAI PATEL	ADRPP2766N		101400			101400	1.9687	101400	101400	1.9687			0			
i	Director and Relatives													113400 100.00	00		
	PRAVIN PATEL	ADRPP2767P		113400			113400	2.2017	113400	113400	2.2017			0			
i	Director and Relatives							0.0700						116000 100.00	00		
	PRAVINBHAI MANEKLAL PATEL	ADRPP2767P		116000			116000	2.2522	116000	116000	2.2522			0			
	Sub Total (A)(1) :		4	340000			340000	6.6012	340000	340000	6.6012			0 .0000		0.0000	217400
	l	1		1	1	1	1	1	1	1		1		I	-		L

			Quarter I	Ended	31-Mar	-2017													
Category Code (I)	Categoryand name of Shareholders (II)	PAN (III)	Number of shareholders (IV)	No. of fully paid up equity Shares (V)	No. of Partly paid-up equity shares held (VI)	underlying	Total no. of Shares	Shareholding as % of total no. c shares (calculated as per SCRR, 1957)	of held in each securities	n class	g Rights s of (X)	Tot al as	Outstandin convertible securities	convertible	in sha	XIII)	Number of pledged or otherwise encumbered (XIV)	1	No. of Shares held in Dematerali sed form
						VI	(VIII)	As a % of (A+B+C2) (IX)	Class eg: X	Cla ss eg:	ta	. a % of(A+B+ C)	(including Warrants) (XI)	securities (as a percentage of diluted share capital) (XII)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
Α	Shareholding of Promoter and Promoter Group																		
2	Foreign																		
a	Individuals (Non Resident Indians / Foreign Individuals)		0	0			0	.0000	0		C	.0000			0	.0000	(.0000	0
b	Bodies Corporate		0	0			0	.0000	0		C	.0000			0	.0000	(.0000 .0000	0
с	Institutions		0	0			0	.0000	0		C	.0000			0	.0000	(.0000 .0000	0
d	Qualified Foreign Investor		0	0			0	.0000	0		C	.0000			0	.0000	(0000.	0
e	Any Other (Specify)		0	0			0	.0000	0		C	.0000			0	.0000	(0000.	0
	Sub Total (A)(2) :		0	0			0	.0000	0		C	.0000			0	.0000		0	0
Total Sh	hareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)		2	4 34000	0		340000	6.6012	2 340000		340000	6.6012	2	c)	.00	(0000.	217400
A																	1		

			Quarter 1		31-Mar													
Category Code (I)	Categoryand name of Shareholders (II)	PAN (III)	Number of shareholders (IV)	No. of fully paid up equity Shares (V)	 No. of Partly paid-up equity shares held (VI) 	underlying	Total no. of Shares	(calculated as	f held in each securities	class of (X) Tot al as	securities	g full conversion	in sha		Number of pledged or otherwise encumbere (XIV)	d	No. of Shares held in Demateral sed form
						VI	(VIII)	As a % of (A+B+C2)	Class eg: X	Cla To ss ta eg: 1	a % ofi A+B+ C	(including Warrants)	(as a percentage of diluted share capital)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
В	Public Shareholding																	
1	Institutions																	
a	Mutual Funds/UTI		0	0			0	.0000	0		0.000)		(.0000		.0000	C
b	Venture Capital Funds		0	0			0	.0000	0		0.000)		(.0000		.0000	C
с	Alternate Investment Funds		0	0			0	.0000	0		0.000)		0	0000.		.0000	C
d	Foreign Venture Capital Investors		0	0			0	.0000	0		0.000)		(.0000		.0000	C
e	Foreign Portfolio Investors		0	0			0	.0000	0		0.000)		(.0000		.0000	C
f	Financial Institutions/ Banks		1	7400			7400	.1437	7400		7400 .143'	7		C	0000.		.0000	7400
g	Insurance Companies		0	0			0	.0000	0		0.000)			.0000		.0000	0

			Quarter E	Ended	31-Mar	-2017												
Category Code	Categoryand name of Shareholders	PAN	Number of shareholders	No. of fully paid up equity Shares	paid-up equity shares	underlying	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR,	aNumber of Vot f held in each cl securities No of voting Rights	ting Rights lass of (X)	Tot	No. of Shares Underlying Outstanding convertible	g full conversion	No of Lo in share:	s	Number of a pledged or otherwise encumbered	1	No. of Shares held in Dematerali sed
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)=IV+V+		1957)	Rights		al as	securities	convertible	(XII		(XIV)	ļ	form
						VI	(VIII)	As a % of (A+B+C2) (IX)	eg: s	Cla To is ta ig: 1	a % of(A+B+ C)	(including Warrants) (XI)	securities (as a percentage of diluted share capital) (XII)	(a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
В	Public Shareholding																	
1	Institutions	'													_		·	ıl
h	Provident Funds/ Pension Funds		0	0			0	.0000	0		0.0000			0 0	.0000		.0000	0
i	Any Other (specify)		0	0			0	.0000	0		0.0000			0	.0000		.0000	0
2	Sub Total (B)(1) : Central Govt/State Govt(s)/ POI		1	7400	0		7400	.1437	7400	74	.00 .1437							7400
a	GOVT.		0	0			0	.0000	0		0.0000			0	.0000		.0000	0
	Sub Total (B)(2) :		0		0		0	.0000	0		0.0000							0

			Quarter I	Ended	31-Mar	-2017													
Category Code (I)	Categoryand name of Shareholders (II)	PAN (III)	Number of shareholders (IV)	No. of fully paid up equity Shares (V)	paid-up	No. of shares underlying Depository Receipts (VII)=IV+V+	Total no. of Shares	Shareholding as % of total no. of shares (calculated as per SCRR, 1957)	of held in each securities	h class o		Tot al as	Outstandin convertible securities	Shareholding as a % assuming full conversion of convertible	in sha	Locked res	Number o pledged or otherwise encumbere (XIV)	d	No. of Shares held in Demateral sed form
						VI	(VIII)	As a % of (A+B+C2) (IX)	Class eg: X		To ta l	a % of(A+B+ C)	(including Warrants) (XI)	(as a percentage of diluted share capital)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	(XV)
в	Public Shareholding																		
3	Non-Institutions																		
a i	Individuals Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		948	1332840			1332840	25.8774	1332840		1332840	25.8774			0	.0000		.0000	1326040
ii	Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		29	2994016			2994016	58.1294	2994016		2994016	58.1295	;		0	.0000		.0000	1605876
															(.0000			
	UMAKANT SULTANIA	AASPS1558F		57055			57055	1.1077	57055		57055	1.1077			C	.0000			57055
	ASHOKBHAI PATEL	AEYPP6870M		119700			119700	2.3240	119700		119700	2.3240			0				
	ALPABEN PATEL	AMBPP8340H		119000			119000	2.3104	119000		119000	2.3104			C				
	JASHODABEN PATEL PATEL	CTLPP8131K		255730			255730	4.9651	255730		255730	4.9651			0				
	JITENDRAKUMAR PATEL	CCNYP5494A		241880			241880	4.6962	241880		241880	4.6962			0				
	MAHENDRABHAI PATEL	AZNPP3228M		120000			120000	2.3298	120000		120000	2.3298			0	.0000			12000
	GITABEN PATEL	ATHPP1967G		119300			119300	2.3162	119300		119300	2.3162			0				
	SHAILESHKUMAR HANSRAJBHAI PATEL	ASJPP1494N		215280			215280	4.1797	215280		215280	4.1797			0	.0000			215280
	PUNITABEN BHARATBHAI PATEL	ARWPP5118M		136980			136980	2.6595	136980		136980	2.6595			0	.0000			136980
	PUNITA PATEL	ARWPP5118M		120000			120000	2.3298	120000		120000	2.3298			0				
	SANJAYKUMAR SOMABHAI PATEL	ARAPP7964P		150000			150000	2.9123	150000		150000	2.9123			C	.0000			150000
	CHIRAGBHAI PATEL	AOYPP2738J		251230			251230	4.8777	251230		251230	4.8777			0				
	JYOTI JAIN	AGYPJ0552G		52969			52969	1.0284	52969		52969	1.0284			0	.0000			52969
	AKHANI JAGDISHKUMAR AMRUTLAL	AETPA5632H		149300			149300	2.8987	149300			2.8987			C	.0000			149300

			Quarter I	Ended	31-Mar	-2017												
Category Code (I)	Categoryand name of Shareholders (II)		Number of shareholders	paid up equity Shares	paid-up equity shares held	underlying Depository Receipts	Shares	per SCRR,	aNumber of V f held in each securities No of votin Rights	h class of (2		Shares Underlying Outstanding convertible	full conversion	in sha	res	Number of pledged or otherwise encumbered (XIV)	l	No. of Shares held in Dematerali sed
		(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	(VIII)	1957) As a % of (A+B+C2) (IX)	Class eg: X	Cla To ss ta eg: 1	a % off A+B+ C	(including Warrants)	convertible securities (as a percentage of diluted share capital) (XII)	No (a)	As a % of To tal shr held	No (a)	As a % of To tal shr held	form (XV)
B 3 a	Public Shareholding Non-Institutions Individuals																	
	KAMLESH JAIN	ABLPJ9546N		27000	07		270007	5.2422	270007	2	0007 5.242	2		(.0000			270007
	KALPESH J. THAKKAR	ACNPT1875B		6008	38		60088	1.1666	60088		0088 1.166			(.0000			60088
	PRAKASHKUMAR PATEL	ADIPP7573L		12030	00		120300	2.3357	120300	12	0300 2.335	7		()			
b	NBFCs registered with RBI		0	0			0	.0000	0		0.000			(.0000		.0000	0
с	Employee Trust		0	0			0	.0000	0		0.000			0	.0000		.0000	0
d	Overseas Depositories (holding DRs) (balancing figure)		0	0			0	.0000	0		0.000			0	.0000		.0000	0
e	Any Other (specify)		0	0			0	.0000	0		0.000			C	.0000		.0000	0

			Quarter H	Ended	31-Mar	-2017													
Category Code (I)		PAN	Number of shareholders	paid up equity Shares	paid-up equity shares held	underlying Depository Receipts	Total no. of Shares	Shareholding as % of total no. c shares (calculated as per SCRR,	of held in each securities	h class	g Rights s of (X)	Tot	convertible	full conversion of	No of l in shar	es	Number of pledged or otherwise encumbered	1	No. of Shares held in Demateral sed
		(III)	(IV)	(V)	(VI)	(VII)=IV+V+ VI	(VIII)	1957) As a % of (A+B+C2) (IX)	Class eg: X	Cla ss eg:	ta	al as a % of(A+B+ C)	securities (including Warrants) (XI)	convertible securities (as a percentage of diluted share capital) (XII)	(A No (a)	As a % of To tal shr held	(XIV) No (a)	As a % of To tal shr held	form (XV)
в	Public Shareholding																		
3	Non-Institutions																		
i i	Any Other (specify) Other Bodies Corporate		52	465244			465244	9.0328	465244		465244	9.0328			0	.0000		.0000	465244
ii	Non Resident Individual		3	11100			11100	.2155	11100		11100	.2155			0	.0000		.0000	11100
iii	Trust		0	0			0	.0000	0		0	.0000			0	.0000		.0000	0
iv	Cooperative Societies		0	0			0	.0000	0		o	.0000			0	.0000		.0000	0
v	Hindu Undivided Family		0	0			0	.0000	0		0	.0000			0	.0000		.0000	0
vi	OCB		0	0			0	.0000	0		0	.0000			0	.0000		.0000	0
vii	Foreign Companies		0	0			0	.0000	0		0	.0000			0	.0000		.0000	0
	Sub Total (B)(3) :		1032	4803200			4803200	93.2551	4803200		4803200	93.2552							3408260
	Total Public Shareholding $(B) = (B)(1) + (B)(2)+(B)(3)$:		1033	4810600	0		4810600	93.398	8 4810600		4810600	93.3989		0		.00			3415660
		+	+	*	1		1	1						<u> </u>					<u> </u>

Table(II) & (III) Summary Statement holding of specified securities

Name Of The Company : SWORD AND SHIELD PHARMA LIMITED								
	Quarter Ended	31-Mar-2017						
Total (A) + (B) :	1037 5150600		5150600	100.0000 5150600	5150600 100.0001	0 .0000. 0	0 .0000. 0	3633060

 Table (IV) Summary Statement holding of specified securities

Name

Quarter Ended	31-Mar-2017

The Company :	SWORD AND SHIELD PHARMA LIMITED															
			Quarter Ende	ed	31-Mar-2017											
		I														
Category Code	Category of Shareholders (II)	PAN	Number of shareholders	paid up equity Shares	No. of Partly paid-up equity shares held No. of shares underlying Depository Receipts	Shares	Shareholding as a % of total no. of shares (calculated as per SCRR,			nts K) Tot al as	Underlying Outstanding convertible securities	Shareholding , as a% assuming full conversion of convertible securities (as a	No of Loci in shares	ced pledged otherwi encumbe	se	No. o Share held Demate sed
ŗ		(III)	(IV)	(V)	(VI) (VII)=IV+V+ VI	(VIII)	1957) As a % of (A+B+C2) (IX)	Class eg: X	Cla To ss ta eg: 1 Y	a % of(A+B+ C)	(including Warrants) (XI)	percentage of diluted share capital) (XII)	A No % (a) T ta	s a of of (a) l shr eld	As a % of To tal shr held	form (XV)
on-Promoter Non-F	Public															
	lian/DR Holder		0	(0 0	0										
on-Promoter Non-F	Public															
2 Employ	yee Benefit Trust		0	(0	0										
``` `atal Non- Promo	oter- Non Public Shareholding (C)= (C)(1)+(C)(2	•	0	-	0 0	0		·	1 1		1			•		

GRAND TOTAL (A) + (B) + (C)

1037 5150600 5150600 100.0000

Prepared By MCS Share Transfer Agent Ltd.

0 .0000 3633060 0 .0000